

**ENCLOSURE**

**BOARD OF DIRECTORS TRAINING REPORT FOR CALENDAR YEAR 2023**

Regional Center: San Diego Regional Center

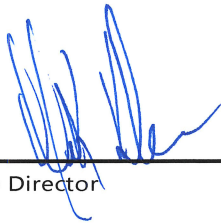
**INSTRUCTIONS:** Regional center shall submit to the Department by December 15th of each year, a report about trainings provided to its board of directors in that calendar year (CY).

Date	Training Topic	Frequency	Length of Training	Name, Affiliation and Qualifications of Individual or Entity Providing Training
3/14/23	Review of Board Governance (i.e., board members' role and responsibilities)	Once	20 minutes	Mark Klaus, SDRC Executive Director
6/13/23	Conflict of Interest	Once	15 minutes	Norma Ramos, Board Chair
2/14/23	Whistleblower Policies (i.e., State and regional center)	Once	10 minutes	Christine Lux-Whiting, SDRC Human Resources Director
2/14/23	Board members' role in implementing Whistleblower Policies	Once	10 minutes	Christine Lux-Whiting, SDRC Human Resources Director
7/11/23	Linguistic and Cultural Competency	Once	20 minutes	Kate Kinnamont, SDRC Associate Executive Director, and members of the SDRC DEI Team
4/11/23	Defined Benefit Plan	Once	15 minutes	Christine Lux-Whiting, SDRC Human Resources Director
5/9/23	Early Start Outreach ARPA Part C	Once	20 minutes	Kate Kinnamont, SDRC Associate Executive Director, and members of the Early Start Outreach Team
8/9/23	National Core Indicator Data	Once	20 minutes	Kate Kinnamont, Sarah Franco SDRC Client Services Assistant Director, and Pamela Starmack, SDRC Director of Communications & Marketing
9/12/23	Self-Determination Program	Once	20 minutes	Gabriella Ohmstede, SDRC Client Services Director, and members of the SDRC SDP Team

10/10/23	Blue Envelope Program	Once	20 minutes	Kate Kinnamont
11/14/23	2023-2024 OPS Spending Plan	Once	20 minutes	Dulce Morin, SDRC Director of Business Services
11/14/23	Regional Center Performance Indicators	Once	20 minutes	Amy Westling, Executive Director of ARCA

This Board of Directors Training Report was reviewed by (right click in signature box and select sign):

X



Executive Director

X *Norma Ramos*

Board President

## BOARD OF DIRECTORS TRAINING PLAN FOR CALENDAR YEAR 2024

Regional Center: San Diego Regional Center

**INSTRUCTIONS:** Regional Center shall submit to the State by December 15th of each year, a proposed comprehensive Board of Directors' training plan for the next calendar year. Please list the proposed trainings for CY 2023 in the table below. Please include all required training topics.

Date	Training Topic	Frequency	Length of Training	Name, Affiliation, and Qualifications of Individual or Entity Providing Training
1/16/24	DDS Updates	Once	30 minutes	Nancy Bargmann, Director DDS
2/13/24	Board Governance	Once	20 minutes	Mark Klaus, SDRC Executive Director
3/12/24	Whistleblower Policies (i.e. State and regional center)	Once	10 minutes	Christine Lux-Whiting, SDRC Human Resources Director
3/12/24	Board members' role in implementing Whistleblower Policies	Once	10 minutes	Christine Lux-Whiting, SDRC Human Resources Director
4/9/24	Defined Benefit Plan	Once	20 minutes	Christine Lux-Whiting, SDRC Human Resources Director
5/14/24	2023 Performance Contract Year End	Once	20 minutes	Miguel Larios, SDRC Community Services Director
6/11/24	Conflict of Interest	Once	20 minutes	David Hadacek, SDRC Board Chair
8/13/24	Linguistic and Cultural Competency	Once	20 minutes	Kate Kinnamont, SDRC Associate Executive Director, and SDRC DEIA Team Members
9/10/24	Self-Determination Program	Once	20 minutes	Gabby Ohmstede, SDRC Director of Client Services and SDRC SDP Team Members
10/8/24	2024/2025 Operations Spending Plan	Once	20 minutes	Dulce Morin, SDRC Director of Business Services
11/12/24	Regional Center Performance Indicators	Once	20 minutes	Mark Klaus, ARCA

This Board of Directors Training Plan was reviewed by

X

Executive Director

X

Board President